



Change of 403(b) Beneficiary Form

Use this form to change a beneficiary on your Munder Funds 403(b) account. For additional information, please contact Shareholder Services at 1-800-438-5789 or visit our website at www.munder.com.

1. Account Information

PLEASE PRINT IN BLOCK CAPITAL LETTERS

403(b) Account Number

First Name

Middle Initial Last Name

Social Security Number (Taxpayer Identification Number)

Date of Birth

Street Address

City

State

Zip Code

Home Phone Number

Work Phone Number

2. Beneficiary Information

Please provide your new designations of beneficiary(ies) for your 403(b) account.

SELECT ONE: Primary Secondary

Beneficiary's First Name

Middle Initial Last Name

Social Security Number

Date of Birth

Relationship

Percentage of Account

SELECT ONE: Primary Secondary

Beneficiary's First Name

Middle Initial Last Name

Social Security Number

Date of Birth

Relationship

Percentage of Account

SELECT ONE: Primary Secondary

Beneficiary's First Name

Middle Initial Last Name

Social Security Number

Date of Birth

Relationship

Percentage of Account

For additional beneficiaries, please attach another Change of 403(b) Beneficiary Form.



3. Spousal Consent

If you are married and reside in a community property state (AZ, CA, ID, LA, NV, NM, TX, WA, and WI), you may need to obtain your spouse's consent if you have not designated your spouse as sole primary beneficiary. It is your responsibility to determine if this section applies. Neither the 403(b) Custodian nor the Munder Funds are liable for any consequences resulting from your failure to provide proper spousal consent. See your lawyer or tax professional for additional information and advice.

I hereby consent to the beneficiary(ies) named in section 2. I assume full responsibility for any adverse consequences that may result. No tax or legal advice was given to me by the 403(b) Custodian or the Munder Funds.

Signature of Spouse

Date

Signature of Witness for Spouse

Date

4. Authorization

In the event of your death, we will pay any interest you have in your 403(b) to the designated primary beneficiary(ies) that survive(s) you in the proportions specified above. If any primary beneficiary predeceases you, his/her share will be divided among the remaining primary beneficiaries in the relative proportions assigned to them. If no primary beneficiary survives you, the contingent beneficiary(ies), if any, will be deemed to be your primary beneficiary(ies). If you do not designate any beneficiaries, or if no primary or contingent beneficiary survives you, any amount remaining in your 403(b) will be distributed to your estate (unless otherwise required by the laws of the state of your residence). This designation revokes any prior designations. You may change the beneficiary(ies) at any time by completing another Change of 403(b) Beneficiary Form. Changes will be effective when we receive and accept the signed form and will revoke all prior designations.

Signature of Owner

Date

Please mail this completed and signed form to:

Direct Mail
Munder Funds
P.O. Box 9701
Providence, RI 02940

Overnight Mail
Munder Funds
4400 Computer Drive
Westborough, MA 01581